

IHSG	7,615
Change (%)	0.94%
Net Foreign	49.57 B
Support	7550
Resistance	7650

Sectoral	Last	
IDX:IDXASIC	1,642.8	2.25%
IDX:IDXCCLIC	717.2	1.32%
IDX:IDXENERGY	2,984.3	1.36%
IDX:IDXFINANCE	1,446.1	0.28%
IDX:IDXHEALTH	1,555.7	-0.13%
IDX:IDXNONCYC	693.5	0.25%
IDX:IDXINDUST	1,008.1	0.35%
IDX:IDXINFRA	1,941.0	2.61%
IDX:IDXPROPERT	770.4	1.12%
IDX:IDXTCHNO	8,957.7	0.29%
IDX:IDXTRANS	1,532.3	1.02%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	44,838	-0.14%
S&P 500	6,390	0.02%
NASDAQ Composite	21,179	0.33%
FTSE 100	9,081	-0.43%
DAX PERFORMANCE-INDEX	23,970	-1.02%
IHSG	7,615	0.94%
HANG SENG INDEX	25,455	-0.42%
Nikkei 225	40,672	-0.77%

Indikator	Tingkat
GDP Growth Rate	-0.98 percent
GDP Annual Growth Rate	4.87 percent
Unemployment Rate	4.76 percent
Inflation Rate	1.87 percent
Inflation Rate MoM	0.19 percent
Interest Rate	5.25 percent
Balance of Trade	4302 USD Million
Current Account	-177 USD Million
Current Account to GDP	-0.63 percent of GDP
Government Debt to GDP	38.8 percent of GDP
Government Budget	-2.3 percent of GDP
Business Confidence	7.63 points
Manufacturing PMI	46.9 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- Laba Naik 30 Persen, BCIC Paruh Pertama 2025 Defisit Rp12,2 Triliun
- Kinerja Era Media Sejahtera (DOOH) Melesat di Paruh Pertama 2025
- Susut 27 Persen, Laba Emiten Aguan-TW (JIHD) Sisa Rp30,51 Miliar
- Surplus 76 Persen, TAPG Paruh Pertama 2025 Raup Laba Rp1,69 Triliun
- Hingga 30 Juni, Lautan Luas (LTLs) Raih Pendapatan Rp4,21 Triliun

NEWS MARKET
Ekonomi RI Optimistis Tumbuh 5%, Tapi Waspada Manufaktur & Modal Asing
Optimisme pemerintah soal pertumbuhan 5% dibayang-bayangi tekanan manufaktur, risiko global, dan kuatnya dolar. Pasar bergerak hati-hati menanti data JOLTs dan nada Powell. Fokus investor pekan ini: *arah suku bunga, arus modal asing, dan geopolitik global*.
1. Fokus Pasar Hari Ini
* Pelaku pasar menanti rilis *data tenaga kerja AS (JOLTs)* malam ini dan perkembangan terbaru *kesepakatan dagang AS* dengan negara-negara utama.
* Ini jadi penentu arah pasar menjelang pengumuman suku bunga The Fed pada Kamis dini hari.
2. Pemerintah Tetap Optimistis: Target 5%
* KSSK menegaskan ekonomi RI masih solid, ditopang konsumsi rumah tangga, daya beli, dan belanja negara.
* Sri Mulyani: pertumbuhan 2025 bisa tembus *5%*, dengan syarat sektor swasta jadi penggerak utama.
* *Dananara* akan dimaksimalkan untuk mendanai proyek strategis.
3. Stimulus Masih Mengalir
* Subsidi energi, bansos, dan relaksasi UMKM masih berlanjut hingga semester II.
* Fokus belanja diarahkan ke sektor prioritas untuk menjaga momentum.
4. Sektor Manufaktur Jadi Titik Lemah
* *PMI manufaktur Indonesia* masih di level kontraksi: *46,9* pada Juni.
* KSSK waspada potensi rambatan dampak global ke industri domestik.
5. BI Longgarkan Likuiditas, Siap Pangkas Suku Bunga Lagi
* BI sudah memangkas suku bunga 3x tahun ini (total 75 bps), kini di *5,25%*.
* Perry Warjiyo: ada ruang *penurunan suku bunga lanjutan* bila inflasi dan nilai tukar stabil.
* SRBI sudah dikurangi lebih dari Rp140 triliun — sinyal dukungan pemulihan ekonomi.
6. Data JOLTs Jadi Kunci Sikap The Fed
* JOLTs sebelumnya melonjak ke *7,77 juta lowongan* — sinyal ketatnya pasar tenaga kerja AS.
* Jika data kembali tinggi, nada hawkish Powell bisa menguat; jika lemah, peluang dovish meningkat.
* The Fed akan umumkan kebijakan suku bunga Kamis dini hari, diprediksi tetap di 4,25–4,5%.
Sources : CNBC Indonesia, Trading economic, kontan.co.id ,

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
PGEO	1,690	Buy on Weaknees	1,720	1,770	1,635	Consolidation, entry level: 1640-1690
TPIA	9,425	Buy on Weaknees	9,600	9,875	9,125	Consolidation, entry level: 9150-9425
BBRI	3,940	Buy on Weaknees	4,010	4,130	3,820	Consolidation, entry level: 3830-3940
AMMN	8,300	Hold	8,450	8,700	8,050	Consolidation
ENRG	535	Hold	545	560	515	Consolidation

NET FOREIGN BUY / SELL

Tuesday, July 29, 2025



NET FOREIGN BUY

CODE	PRICE	Daily (%)	Net Buy ASING	Net Buy Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 ASII	5,100	2.0%	159.39 B	17					ASII	5,100	17%	4,370	5,300	-4%
2 BBRI	3,940	1.6%	139.85 B	3					BBRI	3,940	17%	3,360	5,575	-29%
3 BBNI	4,210	2.9%	62.48 B	1					BBNI	4,210	17%	3,610	5,850	-28%
4 PGEO	1,690	4.3%	46.12 B	2					PGEO	1,690	141%	700	1,735	-3%
5 GOTO	59	1.7%	43.30 B	7					GOTO	59	18%	50	89	-34%
6 TLKM	2,860	1.4%	41.06 B	8					TLKM	2,860	40%	2,050	3,190	-10%
7 MDKA	2,590	9.3%	35.59 B	5					MDKA	2,590	149%	1,040	2,780	-7%
8 UNTR	24,175	1.4%	34.64 B	15					UNTR	24,175	21%	20,025	28,500	-15%
9 BREN	7,925	3.6%	34.31 B	5					BREN	7,925	90%	4,170	12,100	-35%
10 BKSJ	133	9.0%	32.00 B	1					BKSJ	133	250%	38	144	-8%
11 DEWA	236	8.3%	28.24 B	2					DEWA	236	275%	63	238	-1%
12 INKP	6,800	11.5%	27.79 B	1					INKP	6,800	61%	4,220	9,000	-24%

NET FOREIGN SELL

CODE	PRICE	Daily (%)	Net Sell ASING	Net Sell Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 BMRI	4,700	0.2%	(170.02 B)	2					BMRI	4,700	11%	4,250	7,550	-38%
2 WIFI	2,670	-6.3%	(154.84 B)	1					WIFI	2,670	1248%	198	3,200	-17%
3 BRPT	2,470	-0.4%	(114.63 B)	1					BRPT	2,470	322%	585	2,530	-2%
4 BBKA	8,500	0.6%	(96.30 B)	9					BBKA	8,500	17%	7,275	10,950	-22%
5 CDIA	1,830	9.9%	(51.41 B)	2					CDIA	1,830	615%	256	1,830	0%
6 TOBA	1,070	-3.6%	(28.67 B)	4					TOBA	1,070	361%	232	1,210	-12%
7 ICBP	10,225	-3.1%	(25.32 B)	3					ICBP	10,225	8%	9,450	12,875	-21%
8 ENRG	535	1.9%	(20.71 B)	1					ENRG	535	261%	148	555	-4%
9 PANI	15,975	-0.2%	(16.94 B)	1					PANI	15,975	221%	4,970	19,650	-19%
10 SSIA	2,680	3.5%	(16.41 B)	13					SSIA	2,680	283%	700	3,160	-15%
11 BUKA	143	1.4%	(12.89 B)	3					BUKA	143	34%	107	166	-14%
12 BSDE	855	2.4%	(7.49 B)	12					BSDE	855	22%	700	1,340	-36%

KETERANGAN

- Net Buy Asing BERUNTUN

: Kondisi di mana investor asing terus menerus membeli saham dalam jumlah lebih besar daripada yang mereka BELI selama beberapa hari berturut-turut
- Net Sell Asing BERUNTUN

: Kondisi di mana investor asing terus menerus menjual saham dalam jumlah lebih besar daripada yang mereka JUAL selama beberapa hari berturut-turut
- 52W Low

: Harga terendah selama 52 Minggu terakhir
- 52W High

: Harga tertinggi selama 52 Minggu terakhir
- %52W Low

: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

ACCUMULATION UPTREND



Tuesday, July 29, 2025

BRMS,BBNI, GOTO, TLKM, AASI, JPDA, OASA, BWPT, EXCL

CODE		PRICE	Daily (%)	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1	BBRI	3,940	1.6%					BBRI	3,940	17%	3,360	▼	5,575	-29%
2	BRMS	442	2.8%					BRMS	442	203%	146	▼	510	-13%
3	ASII	5,100	2.0%					ASII	5,100	17%	4,370	▼	5,300	-4%
4	TLKM	2,860	1.4%					TLKM	2,860	40%	2,050	▼	3,190	-10%
5	BBNI	4,210	2.9%					BBNI	4,210	17%	3,610	▼	5,850	-28%
6	GOTO	59	1.7%					GOTO	59	18%	50	▼	89	-34%
7	MDKA	2,590	9.3%					MDKA	2,590	149%	1,040	▼	2,780	-7%
8	DEWA	236	8.3%					DEWA	236	275%	63	▼	238	-1%
9	UNTR	24,175	1.4%					UNTR	24,175	21%	20,025	▼	28,500	-15%
10	BRIS	2,840	-1.1%					BRIS	2,840	42%	2,000	▼	3,350	-15%
11	AADI	7,025	2.2%					AADI	7,025	26%	5,575	▼	11,375	-38%
12	CDIA	1,830	9.9%					CDIA	1,830	615%	256	▼	1,830	0%
13	TCPI	6,025	3.0%					TCPI	6,025	34%	4,510	▼	8,050	-25%
14	JPFA	1,650	2.5%					JPFA	1,650	17%	1,415	▼	2,230	-26%
15	TOWR	675	2.3%					TOWR	675	53%	442	▼	885	-24%
16	INCO	3,720	1.9%					INCO	3,720	104%	1,825	▼	4,430	-16%
17	OASA	216	4.9%					OASA	216	120%	98	▼	234	-8%
18	BWPT	101	4.1%					BWPT	101	102%	50	▼	133	-24%
19	EXCL	2,520	-1.2%					EXCL	2,520	22%	2,060	▼	2,700	-7%
20	SCMA	195	8.9%					SCMA	195	65%	118	▼	244	-20%
21	PAMG	77	2.7%					PAMG	77	54%	50	▼	117	-34%
22	SMIL	306	7.0%					SMIL	306	197%	103	▼	550	-44%
23	AKRA	1,320	6.5%					AKRA	1,320	48%	890	▼	1,650	-20%
24	BTPS	1,505	0.3%					BTPS	1,505	88%	800	▼	1,630	-8%
25	BUKA	143	1.4%					BUKA	143	34%	107	▼	166	-14%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- 52W Low

52W High

%52W Low

%52W High
- : Harga terendah selama 52 Minggu terakhir

: Harga tertinggi selama 52 Minggu terakhir

: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir

: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

LQ45 TECHNICAL VIEW



Tuesday, July 29, 2025

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	460	464	472	480	484	ACES	-0.42%	10	-40.3%	11%	426	▼	950	-50%	
ADMR	1,065	1,105	1,155	1,235	1,260	ADMR	-2.12%	8	-3.8%	65%	700	▼	1,585	-27%	
ADRO	1,870	1,895	1,925	1,975	1,990	ADRO	0.52%	3	-20.8%	20%	1,600	▼	4,300	-55%	
AKRA	1,170	1,205	1,320	1,385	1,440	AKRA	6.45%	12	17.9%	48%	890	▼	1,650	-20%	
AMMN	8,100	8,150	8,300	8,400	8,475	AMMN	0.61%	100	-2.1%	84%	4,500	▼	12,450	-33%	
AMRT	2,100	2,140	2,210	2,280	2,310	AMRT	0.45%	28	-22.5%	28%	1,730	▼	3,650	-39%	
ANTM	2,850	2,900	2,970	3,060	3,090	ANTM	0.00%	13	94.8%	135%	1,265	▼	3,660	-19%	
ARTO	1,780	1,815	1,870	1,935	1,960	ARTO	0.00%	128	-23.0%	53%	1,225	▼	3,220	-42%	
ASII	4,910	4,950	5,100	5,150	5,225	ASII	2.00%	6	4.1%	17%	4,370	▼	5,300	-4%	
BBCA	8,275	8,375	8,500	8,675	8,725	BBCA	0.59%	19	-12.1%	17%	7,275	▼	10,950	-22%	
BBNI	3,990	4,040	4,210	4,300	4,380	BBNI	2.93%	8	-3.2%	17%	3,610	▼	5,850	-28%	
BBRI	3,890	3,900	3,940	3,960	3,980	BBRI	1.55%	10	-3.4%	17%	3,360	▼	5,575	-29%	
BBTN	1,135	1,155	1,185	1,225	1,240	BBTN	-0.84%	5	3.9%	57%	755	▼	1,545	-23%	
BMRI	4,610	4,650	4,700	4,770	4,790	BMRI	0.21%	8	-17.5%	11%	4,250	▼	7,550	-38%	
BRIS	2,760	2,800	2,840	2,920	2,940	BRIS	-1.05%	18	4.0%	42%	2,000	▼	3,350	-15%	
BRPT	2,300	2,360	2,470	2,580	2,630	BRPT	-0.40%	223	168.5%	322%	585	▼	2,530	-2%	
CPIN	4,860	4,900	4,970	5,050	5,075	CPIN	-0.40%	19	4.4%	27%	3,900	▼	5,325	-7%	
CTRA	905	920	940	970	980	CTRA	0.00%	8	-4.1%	45%	650	▼	1,430	-34%	
ESSA	565	585	620	655	670	ESSA	-2.36%	17	-23.5%	22%	510	▼	1,010	-39%	
EXCL	2,460	2,490	2,520	2,570	2,580	EXCL	-1.18%	20	12.0%	22%	2,060	▼	2,700	-7%	
GOTO	56	57	59	61	62	GOTO	1.72%	#N/A	-15.7%	18%	50	▼	89	-34%	
ICBP	9,750	9,975	10,225	10,675	10,800	ICBP	-3.08%	16	-10.1%	8%	9,450	▼	12,875	-21%	
INCO	3,530	3,580	3,720	3,820	3,890	INCO	1.92%	33	2.8%	104%	1,825	▼	4,430	-16%	
INDF	8,200	8,275	8,375	8,525	8,575	INDF	-0.30%	8	8.8%	41%	5,950	▼	8,500	-1%	
INKP	5,550	5,825	6,800	7,325	7,800	INKP	11.48%	5	0.0%	61%	4,220	▼	9,000	-24%	
ISAT	2,190	2,220	2,280	2,340	2,370	ISAT	0.44%	15	-8.1%	84%	1,240	▼	2,950	-23%	
ITMG	22,725	22,850	23,250	23,500	23,700	ITMG	1.31%	4	-12.9%	9%	21,400	▼	28,650	-19%	
JPFA	1,580	1,600	1,650	1,690	1,715	JPFA	2.48%	6	-14.9%	17%	1,415	▼	2,230	-26%	
JSMR	3,540	3,570	3,650	3,710	3,750	JSMR	1.11%	5	-15.7%	5%	3,480	▼	5,600	-35%	
KLBF	1,415	1,435	1,475	1,515	1,535	KLBF	-0.67%	20	8.5%	50%	985	▼	1,795	-18%	
MAPA	615	625	645	665	675	MAPA	1.57%	13	-39.7%	28%	505	▼	1,175	-45%	
MAPI	1,045	1,080	1,125	1,190	1,210	MAPI	-3.02%	10	-20.2%	5%	1,075	▼	1,890	-40%	
MBMA	488	496	530	545	560	MBMA	6.00%	155	15.7%	123%	238	▼	615	-14%	
MDKA	2,200	2,280	2,590	2,740	2,890	MDKA	9.28%	#N/A	60.4%	149%	1,040	▼	2,780	-7%	
MEDC	1,235	1,240	1,270	1,280	1,295	MEDC	1.60%	6	15.5%	45%	875	▼	1,540	-18%	
PGAS	1,585	1,595	1,610	1,625	1,630	PGAS	0.31%	9	1.3%	13%	1,425	▼	1,895	-15%	
PGEO	1,560	1,595	1,690	1,755	1,800	PGEO	4.32%	30	80.7%	141%	700	▼	1,735	-3%	
PTBA	2,430	2,440	2,460	2,480	2,490	PTBA	0.41%	6	-10.5%	9%	2,250	▼	3,180	-23%	
SIDO	492	500	515	530	535	SIDO	-1.90%	15	-12.7%	7%	480	▼	745	-31%	
SMGR	2,400	2,430	2,480	2,530	2,550	SMGR	0.40%	58	-24.6%	20%	2,070	▼	4,650	-47%	
SMRA	394	400	414	424	430	SMRA	2.48%	6	-15.5%	22%	340	▼	730	-43%	
TLKM	2,790	2,810	2,860	2,890	2,910	TLKM	1.42%	12	5.5%	40%	2,050	▼	3,190	-10%	
TOWR	635	645	675	695	710	TOWR	2.27%	10	3.1%	53%	442	▼	885	-24%	
UNTR	23,625	23,775	24,175	24,475	24,675	UNTR	1.36%	5	-9.7%	21%	20,025	▼	28,500	-15%	
UNVR	1,505	1,525	1,555	1,595	1,610	UNVR	0.65%	19	-17.5%	58%	985	▼	2,540	-39%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Tuesday, July 29, 2025

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
BRPT	2,470	-0.40%	223			168.48%		BRPT	2,470	322%	585		2,530	-2%
ANTM	2,970	0.00%	13			94.75%		ANTM	2,970	135%	1,265		3,660	-19%
PGEO	1,690	4.32%	30			80.75%		PGEO	1,690	141%	700		1,735	-3%
MDKA	2,590	9.28%				60.37%		MDKA	2,590	149%	1,040		2,780	-7%
AKRA	1,320	6.45%	12			17.86%		AKRA	1,320	48%	890		1,650	-20%
MBMA	530	6.00%	155			15.72%		MBMA	530	123%	238		615	-14%
MEDC	1,270	1.60%	6			15.45%		MEDC	1,270	45%	875		1,540	-18%
EXCL	2,520	-1.18%	20			12.00%		EXCL	2,520	22%	2,060		2,700	-7%
INDF	8,375	-0.30%	8			8.77%		INDF	8,375	41%	5,950		8,500	-1%
KLBF	1,475	-0.67%	20			8.46%		KLBF	1,475	50%	985		1,795	-18%
TLKM	2,860	1.42%	12			5.54%		TLKM	2,860	40%	2,050		3,190	-10%
CPIN	4,970	-0.40%	19			4.41%		CPIN	4,970	27%	3,900		5,325	-7%
ASII	5,100	2.00%	6			4.08%		ASII	5,100	17%	4,370		5,300	-4%
BRIS	2,840	-1.05%	18			4.03%		BRIS	2,840	42%	2,000		3,350	-15%
BBTN	1,185	-0.84%	5			3.95%		BBTN	1,185	57%	755		1,545	-23%
TOWR	675	2.27%	10			3.05%		TOWR	675	53%	442		885	-24%
INCO	3,720	1.92%	33			2.76%		INCO	3,720	104%	1,825		4,430	-16%
PGAS	1,610	0.31%	9			1.26%		PGAS	1,610	13%	1,425		1,895	-15%
INKP	6,800	11.48%	5			0.00%		INKP	6,800	61%	4,220		9,000	-24%
AMMN	8,300	0.61%	100			-2.06%		AMMN	8,300	84%	4,500		12,450	-33%
BBNI	4,210	2.93%	8			-3.22%		BBNI	4,210	17%	3,610		5,850	-28%
BBRI	3,940	1.55%	10			-3.43%		BBRI	3,940	17%	3,360		5,575	-29%
ADMR	1,155	-2.12%	8			-3.75%		ADMR	1,155	65%	700		1,585	-27%
CTRA	940	0.00%	8			-4.08%		CTRA	940	45%	650		1,430	-34%
ISAT	2,280	0.44%	15			-8.06%		ISAT	2,280	84%	1,240		2,950	-23%
UNTR	24,175	1.36%	5			-9.71%		UNTR	24,175	21%	20,025		28,500	-15%
ICBP	10,225	-3.08%	16			-10.11%		ICBP	10,225	8%	9,450		12,875	-21%
PTBA	2,460	0.41%	6			-10.55%		PTBA	2,460	9%	2,250		3,180	-23%
BBCA	8,500	0.59%	19			-12.14%		BBCA	8,500	17%	7,275		10,950	-22%
SIDO	515	-1.90%	15			-12.71%		SIDO	515	7%	480		745	-31%
ITMG	23,250	1.31%	4			-12.92%		ITMG	23,250	9%	21,400		28,650	-19%
JPFA	1,650	2.48%	6			-14.95%		JPFA	1,650	17%	1,415		2,230	-26%
SMRA	414	2.48%	6			-15.51%		SMRA	414	22%	340		730	-43%
JSMR	3,650	1.11%	5			-15.70%		JSMR	3,650	5%	3,480		5,600	-35%
GOTO	59	1.72%				-15.71%		GOTO	59	18%	50		89	-34%
UNVR	1,555	0.65%	19			-17.51%		UNVR	1,555	58%	985		2,540	-39%
BMRI	4,700	0.21%	8			-17.54%		BMRI	4,700	11%	4,250		7,550	-38%
MAPI	1,125	-3.02%	10			-20.21%		MAPI	1,125	5%	1,075		1,890	-40%
ADRO	1,925	0.52%	3			-20.78%		ADRO	1,925	20%	1,600		4,300	-55%
AMRT	2,210	0.45%	28			-22.46%		AMRT	2,210	28%	1,730		3,650	-39%
ARTO	1,870	0.00%	128			-23.05%		ARTO	1,870	53%	1,225		3,220	-42%
ESSA	620	-2.36%	17			-23.46%		ESSA	620	22%	510		1,010	-39%
SMGR	2,480	0.40%	58			-24.62%		SMGR	2,480	20%	2,070		4,650	-47%
MAPA	645	1.57%	13			-39.72%		MAPA	645	28%	505		1,175	-45%
ACES	472	-0.42%	10			-40.25%		ACES	472	11%	426		950	-50%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

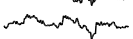
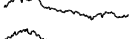
- PER
- YTD (%)
- 52W Low
- 52W High
- : PER saat ini dibawah 10 kali
- : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- : Harga terendah selama 52 Minggu terakhir
- : Harga tertinggi selama 52 Minggu terakhir

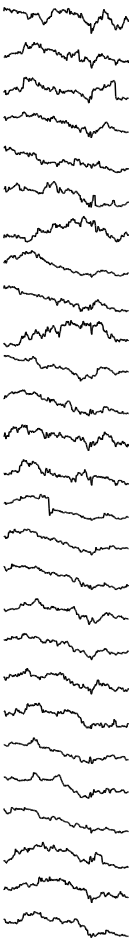
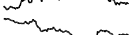
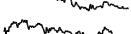
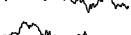
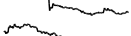
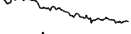
LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Tuesday, July 29, 2025

				260											
CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High			
BRPT	2,470	-0.40%	223	BRPT		168.48%	BRPT	2,470	322%	585		2,530	-2%		
ENRG	535	1.90%	11	ENRG		132.61%	ENRG	535	261%	148		555	-4%		
ANTM	2,970	0.00%	13	ANTM		94.75%	ANTM	2,970	135%	1,265		3,660	-19%		
PGEO	1,690	4.32%	30	PGEO		80.75%	PGEO	1,690	141%	700		1,735	-3%		
BTPS	1,505	0.33%	10	BTPS		62.70%	BTPS	1,505	88%	800		1,630	-8%		
MDKA	2,590	9.28%		MDKA		60.37%	MDKA	2,590	149%	1,040		2,780	-7%		
ASSA	915	1.67%	12	ASSA		32.61%	ASSA	915	102%	452		925	-1%		
BRMS	442	2.79%	109	BRMS		27.75%	BRMS	442	203%	146		510	-13%		
ERAA	510	-0.97%	8	ERAA		26.24%	ERAA	510	63%	312		590	-14%		
EMTK	620	1.64%	8	EMTK		26.02%	EMTK	620	68%	370		665	-7%		
PTPP	414	-0.48%	7	PTPP		23.21%	PTPP	414	92%	216		525	-21%		
AKRA	1,320	6.45%	12	AKRA		17.86%	AKRA	1,320	48%	890		1,650	-20%		
SCMA	195	8.94%	22	SCMA		16.77%	SCMA	195	65%	118		244	-20%		
ELSA	500	-0.99%	5	ELSA		15.74%	ELSA	500	39%	360		550	-9%		
MBMA	530	6.00%	155	MBMA		15.72%	MBMA	530	123%	238		615	-14%		
MEDC	1,270	1.60%	6	MEDC		15.45%	MEDC	1,270	45%	875		1,540	-18%		
AVIA	460	0.44%	17	AVIA		15.00%	AVIA	460	37%	336		520	-12%		
BUKA	143	1.42%		BUKA		14.40%	BUKA	143	34%	107		166	-14%		
EXCL	2,520	-1.18%	20	EXCL		12.00%	EXCL	2,520	22%	2,060		2,700	-7%		
INDF	8,375	-0.30%	8	INDF		8.77%	INDF	8,375	41%	5,950		8,500	-1%		
KLBF	1,475	-0.67%	20	KLBF		8.46%	KLBF	1,475	50%	985		1,795	-18%		
TLKM	2,860	1.42%	12	TLKM		5.54%	TLKM	2,860	40%	2,050		3,190	-10%		
CPIN	4,970	-0.40%	19	CPIN		4.41%	CPIN	4,970	27%	3,900		5,325	-7%		
ASII	5,100	2.00%	6	ASII		4.08%	ASII	5,100	17%	4,370		5,300	-4%		
BRIS	2,840	-1.05%	18	BRIS		4.03%	BRIS	2,840	42%	2,000		3,350	-15%		
BBTN	1,185	-0.84%	5	BBTN		3.95%	BBTN	1,185	57%	755		1,545	-23%		
TOWR	675	2.27%	10	TOWR		3.05%	TOWR	675	53%	442		885	-24%		
TKIM	6,150	4.68%	4	TKIM		2.93%	TKIM	6,150	38%	4,450		8,400	-27%		
INCO	3,720	1.92%	33	INCO		2.76%	INCO	3,720	104%	1,825		4,430	-16%		
NISP	1,350	0.00%	6	NISP		2.66%	NISP	1,350	13%	1,195		1,440	-6%		
PGAS	1,610	0.31%	9	PGAS		1.26%	PGAS	1,610	13%	1,425		1,895	-15%		
INKP	6,800	11.48%	5	INKP		0.00%	INKP	6,800	61%	4,220		9,000	-24%		
PANI	15,975	-0.16%	473	PANI		-0.16%	PANI	15,975	221%	4,970		19,650	-19%		
BNGA	1,725	0.00%	6	BNGA		-0.29%	BNGA	1,725	11%	1,550		2,020	-15%		
GJTL	1,115	-0.45%	3	GJTL		-0.45%	GJTL	1,115	27%	880		1,390	-20%		
MPMX	975	0.00%	7	MPMX		-1.02%	MPMX	975	6%	920		1,115	-13%		
AMMN	8,300	0.61%	100	AMMN		-2.06%	AMMN	8,300	84%	4,500		12,450	-33%		
BBNI	4,210	2.93%	8	BBNI		-3.22%	BBNI	4,210	17%	3,610		5,850	-28%		
BBRI	3,940	1.55%	10	BBRI		-3.43%	BBRI	3,940	17%	3,360		5,575	-29%		
ADMR	1,155	-2.12%	8	ADMR		-3.75%	ADMR	1,155	65%	700		1,585	-27%		
CTRA	940	0.00%	8	CTRA		-4.08%	CTRA	940	45%	650		1,430	-34%		
MIKA	2,430	-1.62%	29	MIKA		-4.33%	MIKA	2,430	17%	2,070		3,310	-27%		
TBIG	2,000	0.00%	32	TBIG		-4.76%	TBIG	2,000	16%	1,720		2,310	-13%		
HEAL	1,540	0.00%	49	HEAL		-5.52%	HEAL	1,540	67%	920		1,725	-11%		
SRTG	1,965	0.77%		SRTG		-5.98%	SRTG	1,965	64%	1,200		2,880	-32%		
AUTO	2,150	0.47%	5	AUTO		-6.52%	AUTO	2,150	21%	1,775		2,620	-18%		
MNCN	258	0.78%	4	MNCN		-6.52%	MNCN	258	17%	220		380	-32%		
NCKL	705	1.44%	6	NCKL		-6.62%	NCKL	705	33%	530		955	-26%		
INDY	1,390	1.46%		INDY		-7.02%	INDY	1,390	54%	905		1,825	-24%		
ISAT	2,280	0.44%	15	ISAT		-8.06%	ISAT	2,280	84%	1,240		2,950	-23%		
BSDE	855	2.40%	6	BSDE		-9.52%	BSDE	855	22%	700		1,340	-36%		
PWON	360	0.00%	8	PWON		-9.55%	PWON	360	18%	304		530	-32%		
UNTR	24,175	1.36%	5	UNTR		-9.71%	UNTR	24,175	21%	20,025		28,500	-15%		

51	MTEL	580	-3.33%	22	MTEL		-10.08%	MTEL	580	19%	488		695	-17%
	ICBP	10,225	-3.08%	16	ICBP		-10.11%	ICBP	10,225	8%	9,450		12,875	-21%
5	PTBA	2,460	0.41%	6	PTBA		-10.55%	PTBA	2,460	9%	2,250		3,180	-23%
	BBCA	8,500	0.59%	19	BBCA		-12.14%	BBCA	8,500	17%	7,275		10,950	-22%
39	SIDO	515	-1.90%	15	SIDO		-12.71%	SIDO	515	7%	480		745	-31%
	ITMG	23,250	1.31%	4	ITMG		-12.92%	ITMG	23,250	9%	21,400		28,650	-19%
54	JPFA	1,650	2.48%	6	JPFA		-14.95%	JPFA	1,650	17%	1,415		2,230	-26%
	SMRA	414	2.48%	6	SMRA		-15.51%	SMRA	414	22%	340		730	-43%
2	JSMR	3,650	1.11%	5	JSMR		-15.70%	JSMR	3,650	5%	3,480		5,600	-35%
	GOTO	59	1.72%		GOTO		-15.71%	GOTO	59	18%	50		89	-34%
75	UNVR	1,555	0.65%	19	UNVR		-17.51%	UNVR	1,555	58%	985		2,540	-39%
	BMRI	4,700	0.21%	8	BMRI		-17.54%	BMRI	4,700	11%	4,250		7,550	-38%
15	BFIN	760	-3.80%	7	BFIN		-19.58%	BFIN	760	9%	695		1,060	-28%
	MAPI	1,125	-3.02%	10	MAPI		-20.21%	MAPI	1,125	5%	1,075		1,890	-40%
75	ADRO	1,925	0.52%	3	ADRO		-20.78%	ADRO	1,925	20%	1,600		4,300	-55%
	HRUM	810	0.00%	11	HRUM		-21.74%	HRUM	810	38%	585		1,480	-45%
11	BMTR	143	3.62%	6	BMTR		-21.86%	BMTR	143	21%	118		252	-43%
	AMRT	2,210	0.45%	28	AMRT		-22.46%	AMRT	2,210	28%	1,730		3,650	-39%
23	ARTO	1,870	0.00%	128	ARTO		-23.05%	ARTO	1,870	53%	1,225		3,220	-42%
	MYOR	2,130	3.40%	18	MYOR		-23.38%	MYOR	2,130	17%	1,820		3,010	-29%
14	ESSA	620	-2.36%	17	ESSA		-23.46%	ESSA	620	22%	510		1,010	-39%
	SMGR	2,480	0.40%	58	SMGR		-24.62%	SMGR	2,480	20%	2,070		4,650	-47%
24	INTP	5,225	-0.95%	9	INTP		-29.39%	INTP	5,225	22%	4,290		7,950	-34%
	GGRM	9,250	1.09%	36	GGRM		-30.32%	GGRM	9,250	10%	8,425		17,200	-46%
5	PNLF	262	0.77%	5	PNLF		-39.07%	PNLF	262	5%	250		520	-50%
	MAPA	645	1.57%	13	MAPA		-39.72%	MAPA	645	28%	505		1,175	-45%
50	ACES	472	-0.42%	10	ACES		-40.25%	ACES	472	11%	426		950	-50%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER

:

PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

IDX80 adalah Indeks yang mengukur kinerja harga dari

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer	*Top Volume*	*Top Frekuensi*
INKP 6,800 (11.4%)	GOTO 59 (35.6 Mn Lot)	BRPT 2,470 (30k x)
MDKA 2,590 (9.2%)	MBMA 530 (2.1 Mn Lot)	BBCA 8,500 (28k x)
AKRA 1,320 (6.4%)	BRPT 2,470 (1.8 Mn Lot)	BBRI 3,940 (24k x)
MBMA 530 (6%)	BMRI 4,700 (1.1 Mn Lot)	BMRI 4,700 (18k x)
PGEO 1,690 (4.3%)	ESSA 620 (1 Mn Lot)	AKRA 1,320 (17k x)
Top Loser	*Top Value*	
ICBP 10,225 (-3%)	BBCA 8,500 (849.8 IDR Bn)	
MAPI 1,125 (-3%)	BMRI 4,700 (527.7 IDR Bn)	
ESSA 620 (-2.3%)	BRPT 2,470 (450.5 IDR Bn)	
ADMR 1,155 (-2.1%)	BBRI 3,940 (373.3 IDR Bn)	
SIDO 515 (-1.9%)	ASII 5,100 (300.4 IDR Bn)	

All Stock Performance

Top Gainer	*Top Volume*	*Top Frekuensi*
AMIN 210 (34.6%)	GOTO 59 (35.6 Mn Lot)	BUVA 179 (52k x)
BUVA 179 (34.5%)	MINA 137 (15.3 Mn Lot)	MINA 137 (49k x)
SOLA 152 (34.5%)	BUVA 179 (11.7 Mn Lot)	WIFI 2,670 (45k x)
MTFN 5 (25%)	BUMI 115 (9.2 Mn Lot)	CDIA 1,830 (36k x)
CLAY 1,155 (24.8%)	BKSL 133 (8 Mn Lot)	PTRO 3,920 (35k x)
Top Loser	*Top Value*	
FUJI 422 (-14.9%)	BBCA 8,500 (849.8 IDR Bn)	
JGLE 7 (-12.5%)	WIFI 2,670 (664.1 IDR Bn)	
RGAS 115 (-12.2%)	CDIA 1,830 (630.6 IDR Bn)	
MERI 314 (-10.7%)	BMRI 4,700 (527.7 IDR Bn)	
ASPI 306 (-10%)	PTRO 3,920 (514.9 IDR Bn)	

MSCI PRICE PERFORMANCE



Tuesday, July 29, 2025

CODE		PRICE	Daily (%)	PER	PRICE		52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
1	BRPT	2,470	-0.40%	223	BRPT	2,470		168.48%	BRPT	2,470	322%	585		2,530	-2%
2	ANTM	2,970	0.00%	13	ANTM	2,970		94.75%	ANTM	2,970	135%	1,265		3,660	-19%
3	TPIA	9,425	2.17%		TPIA	9,425		25.67%	TPIA	9,425	79%	5,275		11,225	-16%
4	INDF	8,375	-0.30%	8	INDF	8,375		8.77%	INDF	8,375	41%	5,950		8,500	-1%
5	KLBF	1,475	-0.67%	20	KLBF	1,475		8.46%	KLBF	1,475	50%	985		1,795	-18%
6	TLKM	2,860	1.42%	12	TLKM	2,860		5.54%	TLKM	2,860	40%	2,050		3,190	-10%
7	CPIN	4,970	-0.40%	19	CPIN	4,970		4.41%	CPIN	4,970	27%	3,900		5,325	-7%
8	ASII	5,100	2.00%	6	ASII	5,100		4.08%	ASII	5,100	17%	4,370		5,300	-4%
9	AMMN	8,300	0.61%	100	AMMN	8,300		-2.06%	AMMN	8,300	84%	4,500		12,450	-33%
10	BBNI	4,210	2.93%	8	BBNI	4,210		-3.22%	BBNI	4,210	17%	3,610		5,850	-28%
11	BBRI	3,940	1.55%	10	BBRI	3,940		-3.43%	BBRI	3,940	17%	3,360		5,575	-29%
12	UNTR	24,175	1.36%	5	UNTR	24,175		-9.71%	UNTR	24,175	21%	20,025		28,500	-15%
13	ICBP	10,225	-3.08%	16	ICBP	10,225		-10.11%	ICBP	10,225	8%	9,450		12,875	-21%
14	BBCA	8,500	0.59%	19	BBCA	8,500		-12.14%	BBCA	8,500	17%	7,275		10,950	-22%
15	GOTO	59	1.72%		GOTO	59		-15.71%	GOTO	59	18%	50		89	-34%
16	BMRI	4,700	0.21%	8	BMRI	4,700		-17.54%	BMRI	4,700	11%	4,250		7,550	-38%
17	ADRO	1,925	0.52%	3	ADRO	1,925		-20.78%	ADRO	1,925	20%	1,600		4,300	-55%
18	AMRT	2,210	0.45%	28	AMRT	2,210		-22.46%	AMRT	2,210	28%	1,730		3,650	-39%

Sector Weights for Monday, June 3, 2024		Industry Group Weights for Monday, June 3, 2024	
Sector N	Weight%	Industry Group Name	Weight%
Financials	57.94	Banks	57.94
Materials	12.77	Materials	12.77
Consumer Staples	8.48	Telecommunication Services	7.6
Communication Services	7.6	Food Beverage & Tobacco	4.6
Industrials	4.59	Capital Goods	4.59
Energy	3.85	Energy	3.85
Consumer Discretionary	3.1	Consumer Discretionary Distribution & Retail	3.1
Health Care	1.66	Consumer Staples Distribution & Retail	2.62
		Pharmaceuticals, Biotechnology & Life Sciences	1.66
		Household & Personal Products	1.26

INDONESIA		NEXT	
- MSCI Global Standard Indexes List		November 2024 Index Review	
Additions -		o Announcement date: 7 November 2024	
Deletions ANTM		o Effective date: 27 November 2024	

- MSCI Small Cap Indexes List	
Additions :	ANTM, CMRY, FILM, INCO, WIKA
Deletions :	-

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER
- :
- PER saat ini dibawah 10 kali
- YTD (%)
- :
- Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low
- :
- Harga terendah selama 52 Minggu terakhir
- 52W High
- :
- Harga tertinggi selama 52 Minggu terakhir

CORPORATE ACTION



Tuesday, July 29, 2025

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

28 Jul	UMA (BBHI)
28 Jul	UMA (BIPI)
28 Jul	UMA (BUVA)
25 Jul	UMA (STAA)
25 Jul	UMA (MINA)
25 Jul	UMA (PGUN)
24 Jul	UMA (AMAR)
24 Jul	UMA (HOPE)
24 Jul	UMA (BIKE)
23 Jul	UMA (CYBR)

SUSPEND / UNSUSPEND

28 Jul	Penghentian Sementara (HOPE)
28 Jul	Penghentian Sementara (PGUN)
25 Jul	Pembukaan Kembali (ARCI)
24 Jul	Penghentian Sementara (XBNI)
24 Jul	Penghentian Sementara (ARGO)
24 Jul	Pembukaan Kembali (ARTA)
24 Jul	Pembukaan Kembali (CDIA)
24 Jul	Pembukaan Kembali PYFA-W)
23 Jul	Penghentian Sementara (PPRO)
23 Jul	Penghentian Sementara (ARTA)

AKSI KORPORASI

22 July 2025!

✦ RUPS \[Jam 14:00] : BUVA, SDMU

-

25 July 2025!

✦ Public Expose : TELE

✦ RUPS \[Jam 10:00] : TELE

-

30 July 2025!

✦ RUPS \[Jam 16:00] : KAEF

-

31 July 2025!

✦ RUPS \[Jam 10:00] : JKSW

-

01 August 2025!

✦ RUPS \[Jam 14:00] : INCF, GUNA

*Data pengumuman diambil terakhir pada hari :

Selasa, 29 July 2025 pukul 08:31:00

AO- Disc On

ECONOMIC CALENDAR



Monday July 28 2025				Actual	Previous	Consensus	Forecast
9:30 PM	US	Dallas Fed Manufacturing Index JUL			-12.7		-8
Tuesday July 29 2025				Actual	Previous	Consensus	Forecast
7:30 PM	US	Goods Trade Balance Adv JUN			\$-96.59B	\$-94.45B	\$-90.0B
7:30 PM	US	Retail Inventories Ex Autos MoM Adv JUN			0.20%		0.20%
7:30 PM	US	Wholesale Inventories MoM Adv JUN			-0.30%	-0.10%	0.00%
8:00 PM	US	S&P/Case-Shiller Home Price YoY MAY			3.40%	2.90%	3%
9:00 PM	US	JOLTs Job Openings JUN			7.769M	7.35M	7.3M
9:00 PM	US	CB Consumer Confidence JUL			93	95.5	95
Wednesday July 30 2025				Actual	Previous	Consensus	Forecast
3:30 AM	US	API Crude Oil Stock Change JUL/25			-0.577M		
6:00 PM	US	MBA 30-Year Mortgage Rate JUL/25			6.84%		
7:15 PM	US	ADP Employment Change JUL			-33K	75K	20.0K
7:30 PM	US	GDP Growth Rate QoQ Adv Q2			-0.50%	2.50%	2.50%
7:30 PM	US	GDP Price Index QoQ Adv Q2			3.80%	2.40%	2.80%
Thursday July 31 2025				Actual	Previous	Consensus	Forecast
1:00 AM	US	Fed Interest Rate Decision			4.50%	4.50%	4.50%
1:30 AM	US	Fed Press Conference					
8:30 AM	CN	NBS Manufacturing PMI JUL			49.7	49.7	49.9
8:30 AM	CN	NBS Non Manufacturing PMI JUL			50.5	50.3	50.5
7:30 PM	US	Core PCE Price Index MoM JUN			0.20%	0.30%	0.30%
7:30 PM	US	Personal Income MoM JUN			-0.40%	0.20%	0.30%
7:30 PM	US	Personal Spending MoM JUN			-0.10%	0.40%	0.40%
7:30 PM	US	Employment Cost - Benefits QoQ Q2			1.20%		1%
7:30 PM	US	Employment Cost - Wages QoQ Q2			0.80%		0.80%
7:30 PM	US	Employment Cost Index QoQ Q2			0.90%	0.80%	0.80%
7:30 PM	US	Initial Jobless Claims JUL/26			217K	220K	220.0K
7:30 PM	US	PCE Price Index MoM JUN			0.10%	0.30%	0.30%
7:30 PM	US	PCE Price Index YoY JUN			2.30%		2.50%
8:45 PM	US	Chicago PMI JUL			40.4	41.2	43
Friday August 01 2025				Actual	Previous	Consensus	Forecast
8:45 AM	CN	Caixin Manufacturing PMI JUL			50.4	50.3	50.4
11:00 AM	ID	Balance of Trade JUN			\$4.3B		\$4.0B
11:00 AM	ID	Inflation Rate YoY JUL			1.87%		2.10%
7:30 PM	US	Non Farm Payrolls JUL			147K	102K	110K
7:30 PM	US	Unemployment Rate JUL			4.10%	4.20%	4.20%
7:30 PM	US	Average Hourly Earnings MoM JUL			0.20%	0.30%	0.20%
7:30 PM	US	Average Hourly Earnings YoY JUL			3.70%		3.60%
7:30 PM	US	Participation Rate JUL			62.30%		62.30%
9:00 PM	US	ISM Manufacturing PMI JUL			49	49.6	49.4
9:00 PM	US	ISM Manufacturing Employment JUL			45		45.3
9:00 PM	US	Michigan Consumer Sentiment Final JUL			60.7	61.8	61.8

Telp : +62 21 3983 6420

Fax : +62 21 3983 6422

Email:

admin.aonline@erdikha.com

afo.elit@erdikha.com

Career: hrd@erdikha.com

SEMARANG

JL. Sembodro No. 12A, Plomblokan
Kec. Semarang Utara, Kota Semarang
Jawa Tengah – 50171
WA : +6281808054623
Telp : +62243512068

JAKARTA (Head Office)

Gedung Sucaco Lt 3
JL. Kebon Sirih Kav. 71
Jakarta Pusat – 10340
Telp : +622139836420

Disclaimer :

The information contained herein has been compiled from sources that we believe to be reliable. No warranty (express or implied) is made to the accuracy or completeness of the information. All opinions and estimates included in this report constitute our judgment as of this date, without regards to its fairness, and are subject to change without notice. This document has been prepared for general information only, without regards to the specific objectives, financial situation and needs of any particular person who may receive it. No responsibility or liability whatsoever or howsoever arising is accepted in relation to the contents hereof by any company mentioned herein, or any their respective directors, officers or employees. This document is not an offer to sell or a solicitation to buy any securities. This firms and its affiliates and their officers and employees may have a position, make markets, act as principal or engage in transaction in securities or related investments of any company mentioned herein, may perform services for or solicit business from any company mentioned herein, and may have acted upon or used any of the recommendations herein before they have been provided to you. Available only to person having professional experience in matters relating to investments.